

Market Mood



04th Sept 2025

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LTP 24715.05

R1 24859

R2 25050

S1 24600

S2 24500

- Nifty closed at 24,715 (+0.55%), showing a recovery towards the crucial 200 EMA zone (24,270–24,300), with RSI improving to 48.5, hinting at a pickup in momentum; sustaining above 24,700 can keep the bias positive with resistance at 24,850–24,900 and 25,050, while supports are placed at 24,500–24,530 and 24,300, making the index short-term base building with a decisive close above 24,850 needed for further upside. Nifty is trying to build a short-term base, and a decisive close above 24,850 could open the path for higher levels, while holding 24,300 remains critical for bulls.



LTP 54067.55

R1 54200

R2 54500

S1 53600

S2 53300

- Bank Nifty closed at 54,067 (+406 / +0.76%), managing to sustain above the psychological 54,000 mark and also closing higher than the 1st September close, signaling early signs of positivity and recovery. The index recovered from its previous day's loss, showing strength near the 200-day EMA at 53,582, which acted as crucial support. RSI too bounced to 37.16, indicating a gradual recovery from oversold zones. Sustaining above 54,100–54,200 will be key for further upside, while immediate resistance lies near 54,800–55,000 and support around 53,600. Momentum build-up above these levels could confirm a short-term reversal.

Global Market:

	Dow Jones Futures CFD	45,245.80	-25.43	-0.06
04 Sep, 2025 07:52 IST				
	S&P 500 CFD	6,448.26	32.72	0.51
04 Sep, 2025 01:29 IST				
	Nasdaq CFD	21,497.73	218.10	1.02
04 Sep, 2025 01:29 IST				
	FTSE CFD	9,177.99	61.30	0.67
03 Sep, 2025 20:59 IST				
	CAC CFD	7,719.71	65.46	0.85
03 Sep, 2025 20:59 IST				
	DAX CFD	23,594.80	107.47	0.46
03 Sep, 2025 20:59 IST				

Sentiment Gauge



FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-1666.46	2495.33

Adv/Dec

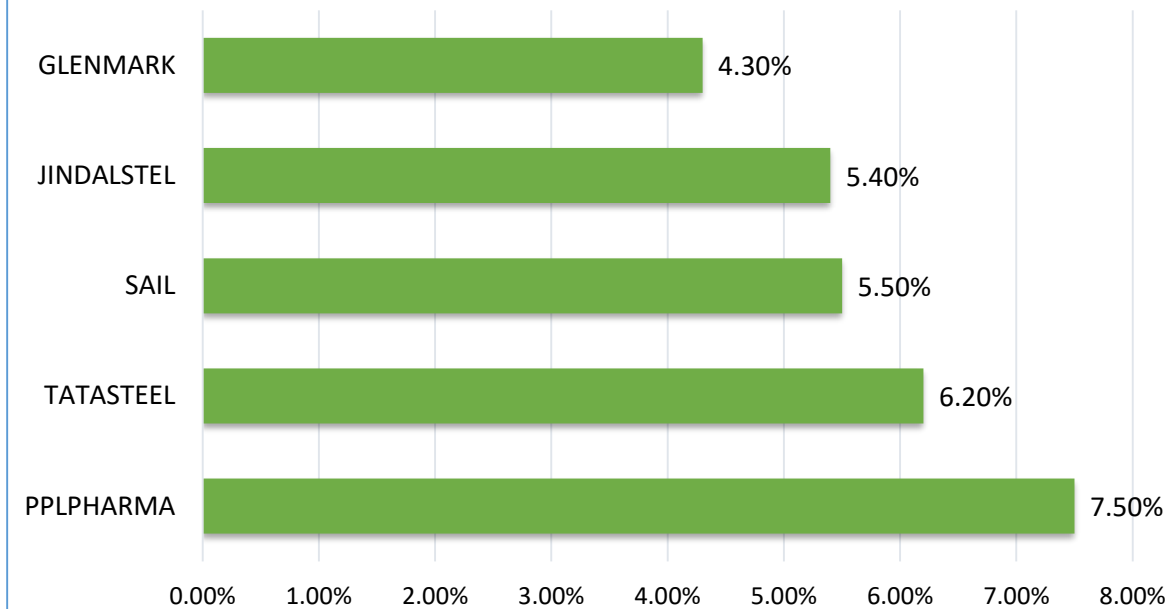
Advance	Decline	A/D Ratio
166	46	3.60

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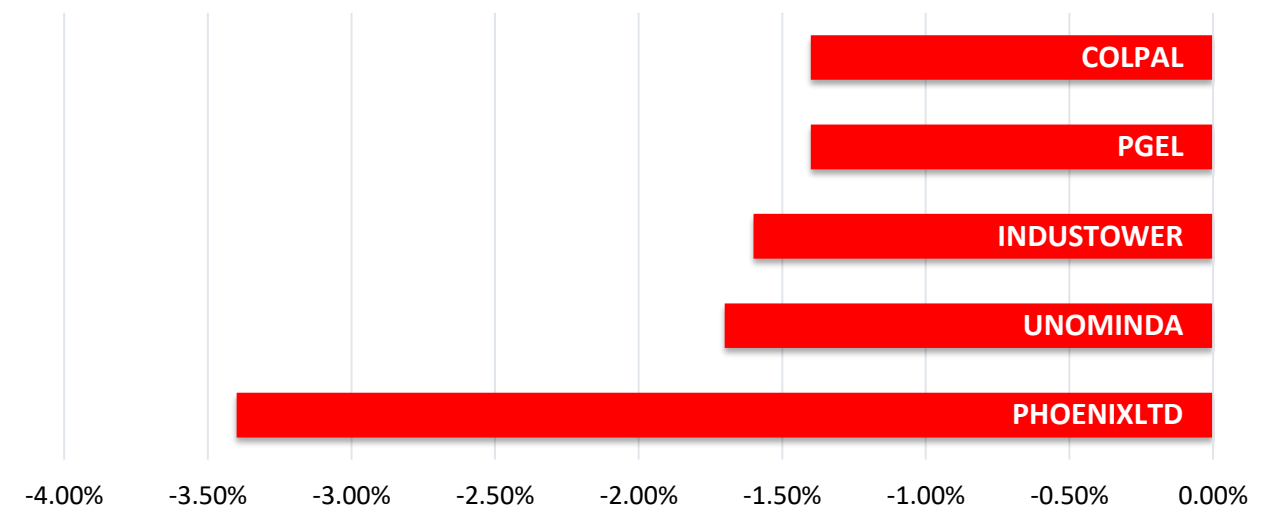
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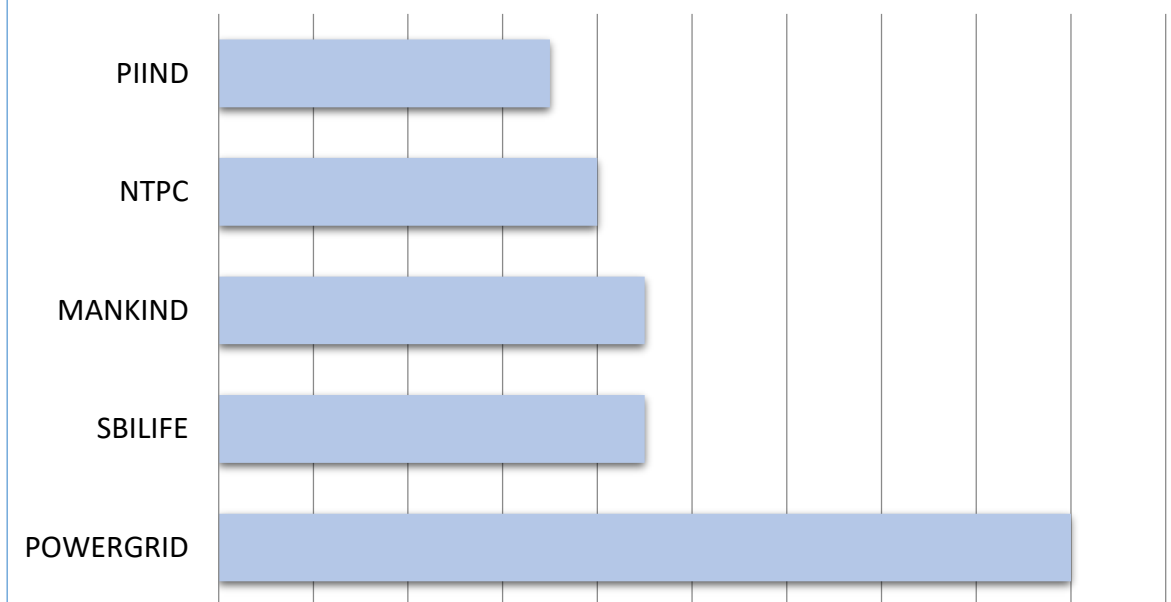
PRICE UP



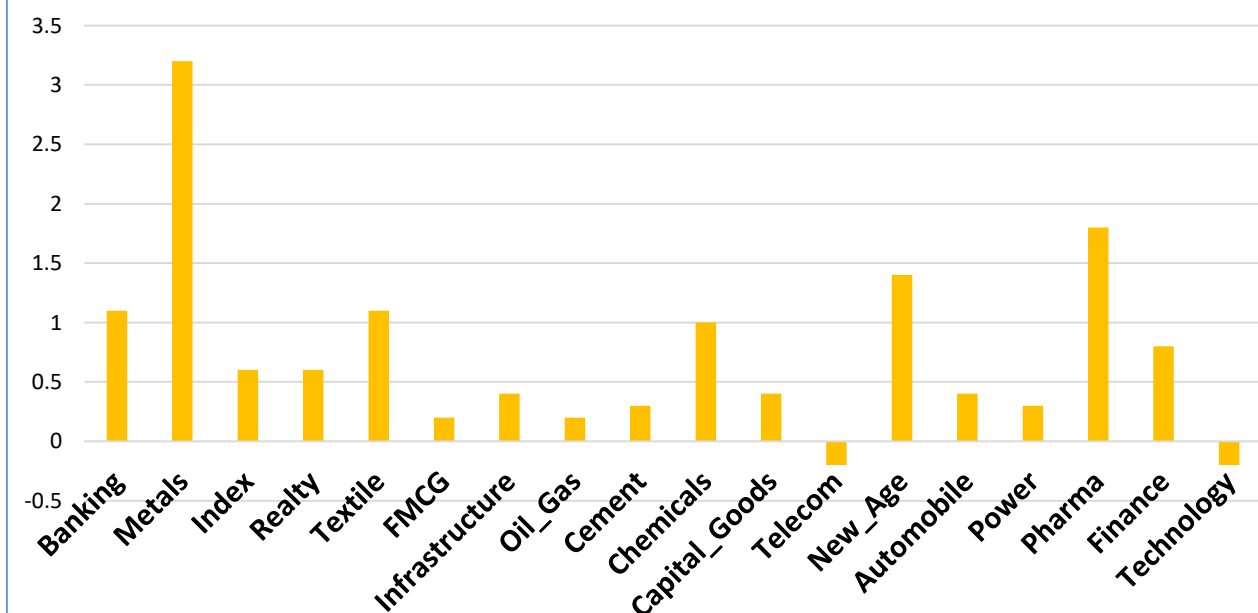
PRICE DOWN



DELIVERY HEAVY



SECTOR



CALL OF THE DAY



RCF (Intraday pick)

BUY IN RANGE :- -161- 162 SL :- 159 Target:- 166.50

RCF has registered a breakout from a falling trend line on the daily timeframe, ending the session with a robust bullish candlestick accompanied by volumes well above the 20-day average, underscoring heightened buying interest. The stock is now trading comfortably above its 20, 50, 100, and 200-day EMAs, reaffirming the strength of the ongoing uptrend. Meanwhile, the RSI at 61.69 is trending upward, pointing to sustained bullish momentum and potential for further upside in the near term.

DELIVERY CALL



POCL (Delivery pick)

Buy Range :- 1165- 1176 SL:- 1115 (daily closing basis) Target :- 1259

POCL has registered a breakout from a falling trend line on the daily timeframe, closing with a robust bullish candlestick accompanied by volumes above the 20-day average, signaling heightened buying participation. The stock is trading decisively above its 20, 50, 100, and 200-day EMAs, reaffirming the strength of the ongoing uptrend. Meanwhile, the RSI stands at 60.91 and is trending higher, underscoring firm bullish momentum and the potential for further upside in the near term.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
TATASTEEL	167.83	9.44	5.96	175	182.235	160.63	153.42
HINDALCO	742.7	21.75	3.02	759	774.5639	726.77	710.84
JSWSTEEL	1,074.70	30.7	2.94	1,103	1131.761	1,046.17	1,017.64
COALINDIA	389.4	9.3	2.45	399	408.867	379.67	369.93
INDUSINDBK	767.8	16.6	2.21	782	796.2072	753.60	739.39
TITAN	3,688.00	67.4	1.86	3,760	3832.013	3,615.99	3,543.99
M&M	3,288.00	53.5	1.65	3,332	3376.008	3,244.00	3,199.99
ETERNAL	326.3	3.9	1.21	331	335.6381	321.63	316.96
SBIN	813	9.1	1.13	820	827.4424	805.78	798.56
TATAMOTORS	691.8	7.4	1.08	698	704.2095	685.60	679.39
ITC	411.1	4.35	1.07	416	419.975	406.66	402.23
TRENT	5,470.00	58	1.07	5,562	5654.762	5,377.62	5,285.24
KOTAKBANK	1,962.30	19.8	1.02	1,983	2003.046	1,941.93	1,921.55
HDFCBANK	953.95	9.45	1	964	974.7728	943.54	933.13
BAJAJ-AUTO	9,116.00	85.5	0.95	9,203	9289.763	9,029.12	8,942.24
SUNPHARMA	1,579.90	14.7	0.94	1,595	1609.966	1,564.87	1,549.83
APOLLOHOSP	7,745.00	63	0.82	7,823	7901.697	7,666.65	7,588.30
ASIANPAINT	2,560.00	20	0.79	2,586	2611.668	2,534.17	2,508.33
ADANIENT	2,292.00	17.8	0.78	2,312	2331.028	2,272.49	2,252.97
BAJAJFINSV	1,971.00	15.1	0.77	1,987	2002.187	1,955.41	1,939.81
BAJFINANCE	896.8	6.7	0.75	909	920.2885	885.06	873.31
DRREDDY	1,263.00	9.3	0.74	1,275	1287.391	1,250.80	1,238.61
LT	3,601.00	26.1	0.73	3,632	3662.383	3,570.31	3,539.62
JIOFIN	313.9	2.15	0.69	317	320.1574	310.77	307.64

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
CIPLA	1,579.60	10.4	0.66	1,600	1620.121	1,559.34	1,539.08
BEL	378.95	2.35	0.62	382	385.187	375.83	372.71
HEROMOTOCO	5,345.00	33	0.62	5,411	5477.83	5,278.59	5,212.17
MARUTI	14,911.00	69	0.46	15,060	15209.64	14,761.68	14,612.36
SHRIRAMFIN	587.25	2.65	0.45	593	598.1781	581.79	576.32
RELIANCE	1,372.00	5.5	0.4	1,382	1391.996	1,362.00	1,352.00
EICHERMOT	6,374.50	25.5	0.4	6,418	6461.977	6,330.76	6,287.02
TATACONSUM	1,105.00	4.2	0.38	1,118	1131.399	1,091.80	1,078.60
GRASIM	2,789.00	9.2	0.33	2,814	2838.625	2,764.19	2,739.38
ICICIBANK	1,396.60	2.4	0.17	1,407	1416.99	1,386.40	1,376.21
HCLTECH	1,465.20	-0.5	-0.03	1,481	1496.998	1,449.30	1,433.40
AXISBANK	1,055.10	-1.1	-0.1	1,067	1079.568	1,042.87	1,030.63
ONGC	239.15	-0.34	-0.14	241	243.5836	236.93	234.72
ADANIPORTS	1,334.00	-2.2	-0.16	1,345	1355.238	1,323.38	1,312.76
ULTRACEMCO	12,702.00	-28	-0.22	12,774	12845.21	12,630.39	12,558.79
BHARTIARTL	1,882.80	-4.4	-0.23	1,898	1913.601	1,867.40	1,852.00
POWERGRID	286	-0.7	-0.24	289	291.2898	283.36	280.71
SBILIFE	1,810.00	-4.5	-0.25	1,825	1839.123	1,795.44	1,780.88
HINDUNILVR	2,670.00	-7	-0.26	2,689	2707.065	2,651.47	2,632.93
TECHM	1,508.90	-3.9	-0.26	1,522	1534.234	1,496.23	1,483.57
TCS	3,100.00	-11.5	-0.37	3,135	3170.462	3,064.77	3,029.54
NTPC	334.5	-1.8	-0.54	337	340.1305	331.68	328.87
WIPRO	249.54	-1.39	-0.55	252	253.88	247.37	245.20
HDFCLIFE	777.25	-5.5	-0.7	788	798.8418	766.45	755.66
NESTLEIND	1,192.30	-8.6	-0.72	1,203	1213.811	1,181.54	1,170.79
INFY	1,480.00	-18.7	-1.25	1,500	1520.99	1,459.51	1,439.01

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